



Founders House at HLTH 2025

Bringing together local healthcare founders and leaders attending the HLTH 25 conference over drinks and heavy hors d'oeuvres for an evening of education on direct indexing & social networking.

When: Sunday, October 19th, 2025

6:30 PM to 9:30 PM

TAO Las Vegas

Located in The Venetian Resort Las Vegas

Hosted by: Presidio Partners at UBS Financial Services Inc.

Chuck Korasick, Private Wealth Advisor

Warren Coughlin, Private Wealth Advisor

UBS Investment Bank

Jason English, Global Banking - Co-Head of Healthcare Americas

Michael Costanza, Global Banking - Americas Healthcare

Kevin Donahue, Global Banking - Americas Healthcare

Guest Speaker: PGIM

Mike DelBello, V.P., Regional Sales Coordinator

Please RSVP

Warren.Coughlin@UBS.com

Presidio Partners
UBS Financial Services Inc.
2000 Avenue of the Stars, 12th Floor South
Los Angeles, CA 90067
[Team Website](#)
310-734-2395

(For Public Distribution)
Approval date 10/3/2025
Expiration: 10/31/2026
Review Code: IS2501286

This presentation is for informational and educational purposes only and should not be relied upon as investment advice or the basis for making any investment decisions. The views and opinions expressed may not be those of UBS Financial Services Inc. UBS Financial Services Inc. does not verify and does not guarantee the accuracy or completeness of the information provided. The strategies and/or investments referenced may not be suitable for all investors as the appropriateness of a particular investment or strategy will depend on an investor's individual circumstances and objectives. Investing involves risks and there is always the potential of losing money when you invest.

UBS Financial Services Inc., its affiliates and its employees are not in the business of providing tax or legal advice. Clients should seek advice based upon their particular circumstances from an independent tax advisor.

PGIM & UBS Investment Bank are financial sponsors of this event. UBS Financial Services Inc. and PGIM are not affiliated. Institutional investment banking services are provided by UBS Securities LLC, a subsidiary of UBS Group AG. Member FINRA/SIPC.

As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, and that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review the client relationship summary provided at ubs.com/relationshipsummary, or ask your UBS Financial Advisor for a copy.

